

The Maria Montessori Training Organisation

trading as

The Maria Montessori Institute and The Maria Montessori School

Parent Contract Terms and Conditions

What these terms cover. These are the terms and conditions on which we provide educational services.

Why you should read them. Please read these terms carefully before you accept our offer of a place at the School for your child. These terms tell you who we are and how and on what basis the School will provide educational services.

In these terms you will see some parts written in bold or highlighted to stand out. This is in an effort to draw certain provisions to your specific attention because they are important to the good management and operation of the School and our provision of educational services.

1. <u>Definitions</u>

(a) <u>Meanings of some words and phrases we use in these terms and conditions.</u> In these terms and conditions (and in the Acceptance Form to which these terms and conditions are attached) some words and phrases have particular meanings and have to be defined. Such defined terms are set out here:_

"Acceptance Form" means the form provided by the School for parents to complete when accepting a place for their child at the School;

"Behaviour Policy" means the policy of the School which outlines the way in which all members of the school are expected to relate to one another;

"Child" means a child of whatever age admitted by the School to be educated;

"The Complaints Procedure" is the School's procedure for handling complaints from parents, as amended from time to time for legal or other substantive reasons or in order to assist the proper administration of the School. It does not form part of the contract between you and the School. A copy of the most up-to-date procedure is on the School's website and is otherwise available from the School at any time upon request;

"Contract" has the meaning given in Clause 1(c) below;

"Deposit" means the sum referred to as such in the Acceptance Form (and that is separately set out in the Schedule of Fees);

"Fees" means the termly fees set out in the Schedule of Fees and on the website as amended from time to time;

"Head of School" means the person appointed by the Trustees of the Organisation to be responsible for the day-to-day management of the School, including anyone to whom such duties have been duly delegated;

"Schedule of Fees" means the published note of the School's prevailing fees notified to you from time to time and a copy of which remains available on the School's website and from the School at any time upon request;

"School Rules" means the body of rules and policies of the School which set out our expectations concerning conduct and behaviour, as may be amended from time to time for legal, safety or other substantive reasons, or in order to assist the proper administration of the School. A copy of the documents comprising the School Rules is available on the School's website and from the School at any time upon request

"Term" means a term of the School as notified to parents from time to time;

"A term's notice" means written notice given not later than the first day of the term before the term to which the notice relates. For example, a term's notice is required to withdraw your child from the School. So, if you wish to withdraw your child with effect from the start of the summer term, a term's notice means you need to tell us in writing about the withdrawal, at the latest, on the first day of the spring term immediately before. This is because the summer term is the term to which the notice relates;

"Terms and conditions" means these terms and conditions as amended from time to time;

"We" or the "School" means the legal entity carrying on as the School as identified in <u>Clause 1(b)</u> below or its duly authorised representative (as the context requires); and

"You" or the "parents" means each person who has signed the Acceptance Form as a parent of the child, or a person who with the School's express written consent replaces a person who has signed the Acceptance Form (and "your" shall be construed accordingly).

In these terms and conditions we sometimes provide illustrative examples to try and provide you with a better understanding of what we are referring to. We do this by using the words "for example", "includes" or "including". When we do use these words, it means that the examples that are given are not exclusive or limiting examples of the matter in question.

We also use headings to introduce separate provisions. These headings are for ease of understanding only.

(b) <u>Who we are.</u> We are the Maria Montessori Training Organisation a company registered in England and Wales. Our company registration number is *697468*, our charity registration number is 313087 and our registered office is at 6th Floor, 9 Appold Street, London Ec2A 2AP. We trade as the Maria Montessori Institute and the Maria Montessori School.

(c) <u>Our Contract with you.</u> The Acceptance Form, the Schedule of Fees, the Behaviour Policy and these terms and conditions (as in each case may be varied from time to time) form the terms of a contract (the "contract") between you and The Maria Montessori Training Organisation, trading as the Maria Montessori Institute and the Maria Montessori School. It is not intended that the terms of this contract shall be enforceable by your child or by any other third party.

2. Acceptance and Deposit

(a) <u>How you accept our offer of a place.</u> An offer of a place for your child at the School is accepted by your submitting the duly completed Acceptance Form and paying the deposit.

(b) <u>The non-refundable status of the deposit</u>. **The deposit** is <u>not refundable</u> if your child does not take up a place at the **School**. The limited exception to this is where the School actually fills the specific vacancy created by your child's withdrawal, in which case the School shall refund the deposit to you <u>less</u> its costs in administering your dealings with the School or a reasonable estimate of those costs. You should be aware that in the event of a late withdrawal it is very unlikely that the School would be able to fill the vacancy created by your child's withdrawal.

(c) <u>How we use the deposit</u>. Unless you have indicated that you would like to donate the deposit to the School's Aid to Life projects, the deposit will form part of the general funds of the School until it is credited without interest to the final payment of the fees or other sums due to the School on your child's leaving.

PLEASE READ THIS NEXT SECTION CAREFULLY - it deals with what you need to do if you wish to withdraw your acceptance of a place **before** your child joins the School and what happens if you withdraw at that stage.

The cancellation of a place which has been accepted can cause losses to the School, especially if it occurs after other families have taken their decisions about schooling for their children as it means we are less likely to fill the place. This is why we require the period of notice referred to in this section for a withdrawal, and why different consequences follow depending on whether we get that period of notice or not.

3. Withdrawing your Acceptance of a Place before your child joins the School

(a) <u>Notice to withdraw your acceptance of a place before your child joins the School.</u> If you wish to withdraw your acceptance of a place BEFORE your child starts at the School you <u>must</u> give us written notice before the first day of the term immediately preceding the term in which your child was due to start. This means that if, for example, your child is due to start at the School in September at the start of an academic year then you would need to tell us in writing that you wish to withdraw your acceptance of a place on or before the first day of the preceding summer term (ie, the final term of the previous academic year) or pay fees in lieu of notice.

(b) <u>If we receive a term's notice</u>. If you provide that a term's notice, no further fees will be due but you will not receive a refund of the deposit the only exception to this is if you are entitled to a refund of the deposit under under <u>Clause 2(b)</u>.

(c) <u>If we do not receive that period of notice</u>. If you do not provide us with a term's notice (or if no notice is provided at all) a term's fees will be payable by you and will become due and owing to the School upon demand as a debt. The term's fees will be charged at the rate applicable for the term immediately preceding the term when your child was due to start. The School will credit the deposit you have paid (without interest or any entitlement to repayment under <u>Clause</u> <u>2.2</u> above) to the payment of the term's fees you will owe us. Where applicable, such fees will be reduced to take account of any bursary awarded to you.

4. School Fees, Supplemental Charges and Payment

(a) <u>What the fees include</u>. The fees include all the costs incurred in the usual course of the education by the School of your child, including the provision of any necessary educational materials which are included in the fees unless otherwise notified to you by the School at any time (either in the Schedule of Fees or otherwise.)

- (i) Free Early Education Funding may be made available to the School by the Local Authority for 3 and 4 year old children for 15 hours per week.
- (ii) Where Free Early Education Funding is available, fees will be charged by the School for hours in excess of any free entitlement and for specialist Montessori teaching.

(b) <u>What the fees do not include: supplemental charges.</u> Any extra-curricular activities (such as after school activities, trips and visits) in which you agree in advance your child may participate shall be deemed to be supplemental to items met by the fees and charged for accordingly. Additional charges incurred by the School in providing for the special educational needs of your child may also be charged as supplemental to the fees.

<u>Applicable taxes</u>. All of the fees and supplemental charges are exclusive of any taxes, which will be added (where applicable)

<u>PLEASE READ THIS NEXT SECTION CAREFULLY</u> - it deals with your responsibility to pay the fees and supplemental charges.

(c) (i) <u>Who is responsible for ensuring payment</u>. Each of you who has signed the Acceptance Form is liable for and must ensure that all of the fees and supplemental charges due are paid to the School. This is because our contract applies to both of you together and each of you on your own. Each of you remains liable to the School for all of the fees and supplemental charges due UNLESS AND UNTIL the School has expressly agreed in writing with each of you to look exclusively to any other person for payment of the fees and/or any supplemental charges. Each person who signs the Acceptance Form has an individual responsibility to ensure that, between them, the fees and supplemental charges owing to the School are paid. In practice this means that if fees or supplemental charges have not been paid to the School then in order to recover the outstanding payments, the School can seek payment of the full amount outstanding from either parent or both parents. The only exceptions to this are set out in <u>Clause 4c(ii)</u> immediately below. Court orders (for example, where parents are separated or divorced) and other arrangements between parents or third parties relating to fees do not normally bind or apply to the School, and do not extinguish either parent's liability for the fees and supplemental charges due under this contract.

(*ii*) How one person can remove him/herself from their payment responsibility. A person who has signed the Acceptance Form may withdraw from this contract with the School by submitting a term's notice but that person **must** obtain the prior written consent of <u>both</u> the School and the other person who has signed the Acceptance Form. Separately, the School may (without obligation to do so) agree in writing with each of you to accept payment from a third party (for example, a grandparent or employer), but this will not discharge your payment responsibility under this contract, unless and until we agree otherwise in writing.

(iii) <u>How bursary awards and financial assistance are treated.</u> If your child has been awarded financial assistance your liability will be for the amount of fees due after taking account of that award. Where it appears likely to the Head of Finance that an award which includes financial assistance may be withdrawn, you will be notified in advance and, if within fourteen (14) days of that notification your child is withdrawn from the School, no fees in lieu of notice will be payable by you. This will give you enough time to decide whether you want to continue to educate your child at the School without the benefit of the financial assistance (d) <u>How the fees are charged and payment requirements</u>. The annual fees are divided into three (3) equal parts and are charged separately on a termly basis, regardless of the length of any term. **Each term's fees fall due for payment by you on the first day of that term**. Each term's fees under <u>Clause 4(c)(i)</u> above). The fees must be paid in full by direct bank transfer, by online payment via the website or by telephoning the administrative office to pay by credit or debit card on or before the first day of the term to which the invoice relates. **We may not allow your child to attend the School if you do not pay on time**.

(e) <u>Payment of supplemental charges.</u> Any and all supplemental charges for extra-curricular activities for each term will be included in the School's fees invoice or may be invoiced separately.

(f) <u>Agreement to payment by instalments</u>. The School may agree that the fees that are or will fall due in relation to any term can be paid in instalments. If we agree to do this, then the School and those responsible for paying those fees will agree separately in writing the anticipated schedule of instalments by which the deferred amount of each term's invoice is to be paid. The agreed amount for each term will need to be paid by bank Standing Order in not more than four (4) instalments (unless otherwise agreed in writing by the School.) The School will issue a schedule of instalments relating to the fees due in respect of each term, which will be evidence of the separate agreement for the payment of that term's fees. Any agreement by the School to accept payment of current and/or past Fees by instalments is concessionary and will cease automatically in the event of any default for thirty days or more. On ceasing, the full amount of Fees then due shall be immediately payable and interest will start to accrue at the rate for late payment (see below).

(g) <u>Sibling discount.</u> A Sibling discount will apply for Children attending the school at the same time as an older sibling.

(h) <u>Local Authority Funding</u>. The Parent must promptly pay to the School the amount of any government subsidy included by the School on the termly fee invoice, to the extent that the Local Authority does not pay this amount to the School.

(i) <u>Payment by Childcare vouchers.</u> Payment by Childcare vouchers will not vary the School's normal terms and conditions for payment and arrangements should be made to ensure that a child's account is cleared by the start of the term (irrespective of any subsequent childcare voucher credits to come through that term) to avoid any interest charge on outstanding amounts.

PLEASE READ THIS NEXT SECTION CAREFULLY - it sets out what rights we have, and what action we may take, if fees and/or supplemental charges are not paid in accordance with these terms and conditions.

(i) (j) Non-payment of fees: refusal to attend school. We may refuse to allow your child to attend the School or to withhold any references while fees and/or supplemental charges remain unpaid or there is a persistent failure by you to pay fees on time.

(ii) Non-payment of supplemental charges: refusal to participate in the relevant activity. We may refuse to allow your child to participate in the relevant extra-curricular activity or receive the relevant service while the **applicable supplemental charge for that activity remains unpaid**.

- (iii) <u>We can charge interest if you pay late.</u> If you do not make any payment to the School by the due date for payment (see <u>Clauses 4(d)</u> and <u>4(e)</u> above) we may charge interest to you on the overdue amount at the rate of 3 per cent a year above the base rate from time to time of the School's bank. Unless we tell you otherwise in writing, this interest will accrue on a daily basis from the due date until the date of actual payment of the overdue amount, whether before or after we obtain a court judgment against you. You must pay the School the interest together with the overdue amount.
- (iv) <u>We can recover our costs for recovering late or non-payments</u>. You will be responsible for paying the costs we incur in recovering, or attempting to recover, any unpaid fees or supplemental charges from you (including reasonable legal costs being costs that would be allowable by the courts if judgment was made in the School's favour).

(v) <u>We can notify other educational institutions of your outstanding payments</u>. We may inform any other school or educational establishment to which you propose to send your child of any outstanding fees or supplemental charges.

PLEASE READ THIS NEXT SECTION CAREFULLY - it sets our right to increase the fees during the course of your child's time at the School.

(k) <u>Our ability to increase the fees</u>. We will review our fees during the course of your child's education (usually annually) and may increase them. Notice of an increase in the fees will be sent to you before the end of the penultimate term before the increase is to take effect. This will allow you time to consider the increase and, if you wish to withdraw your child from the School before the proposed increase is set to take effect, then you will have sufficient time to provide the required term's notice of withdrawal to the School under <u>Clause 5(a) below</u>.

(I) <u>Fees and supplemental charges will not be reduced due to your child's absence</u>. Fees and any agreed supplemental charges will not be reduced or refunded as a result of absence due to illness or otherwise, or as a result of your child being required to study from home as a result of us providing educational services remotely for whatever reason. If your child takes study leave at home before or during examinations, or stays at home following those examinations, or if a term is shorter than others (or shortened), no reduction of fees will be made in respect of any periods spent at home.

(m) Information on your identity and the source of funds. From time to time we may ask you to provide us with information

that we consider to be satisfactory so that we can verify:

- your identity and/or place of residence;
- your child's identity;
- your child's right to enter, live and study in the United Kingdom; and
- the legitimate source of funds you are using to pay the fees; and
- information provided to us as part of, or in connection with, an application for or our grant of financial assistance

You must provide the School with the information and documentation we ask for.

(n) <u>Allocation of payments to your fees account</u>. Except where expressly agreed with you otherwise, the School shall be entitled to allocate payments from you to your account as it sees fit. For example, the School shall be entitled to allocate a payment made in respect of one child to the unpaid account of any other child of yours at the School.

<u>PLEASE READ THIS NEXT SECTION CAREFULLY</u> - it sets out what period of notice we require from you if you wish to withdraw your child from the School, or remove your child from participating in an activity for which there is a supplemental charge.

Due to the termly organisation and allocation of resources we will charge you if you do not provide us with the required period of notice to cover the School's losses. In such circumstances we require you to pay us a sum equivalent to the fees and/or supplemental charges you would have paid had the required period of notice been given – we refer to the relevant sum as "fees in lieu of notice".

5. <u>Notice Requirements</u>

(a) <u>Notice to withdraw your child from the School</u>. If you wish to withdraw your child from the School (other than at the normal leaving date which is when your child reaches the age of 12 or 14), you must either give us a clear term's notice to that effect or pay to the School a term's fees in lieu of notice, at such rate as would have been charged for the final term of provision if a term's notice had been given. The School will credit the deposit you have paid (without interest or any entitlement to repayment under <u>Clause 2b</u> above) to the payment of any such fees in lieu of notice. This means that if, for example, you wish to withdraw your child with effect from the start of the autumn term (ie, at the start of an academic year) then you would need to tell us in writing that you wish to withdraw your child on or before the first day of the preceding summer term (ie, the final term of the preceding academic year) or pay the fees in lieu of notice referred to above

(b) <u>When the relevant amount in lieu of notice must be paid</u>. In cases under 5 (a) above, the appropriate sum in lieu of notice will become payable by you to us as a debt on the first day of the term which would have been the final term of provision if a term's notice had been given.

(c) <u>Notice to withdraw your child from participating in an activity covered by a supplemental charge</u>. If you wish to withdraw your child from an activity charged for as supplemental, you must either give a term's notice to that effect or pay to the

School as a debt a term's charges for the activity in which your child has ceased to participate.

(d) <u>Withdrawal part-way through a term does not reduce the amount you owe to the School</u>. The School's affairs are organised on a termly basis and it is not possible for you to reduce the amount of fees or supplemental charges due, or to obtain a refund of fees or supplemental charges, by withdrawing your child or by your child's ceasing to participate in an activity part-way through a term.

- 6. <u>School Rules</u>
 - a) <u>Compliance with the Behaviour Policy. It is a condition of remaining at the School that you and your child comply</u> with the Behaviour Policy. In addition, you undertake to ensure that your child attends School punctually.
 - b) <u>We may undertake drugs and alcohol testing of your child</u>. The School may undertake drug and alcohol testing of pupils in accordance with its drug and alcohol policy. The drug and alcohol policy has been adopted for disciplinary purposes and with the aim of safeguarding the health and safety of all pupils.
 - c) <u>Monitoring your child's telephone, email and messaging communications, internet and Wi-Fi use, and use of social media</u>. The School may, subject to applicable data protection legislation, monitor your child's telephone, email and messaging communication, internet and Wi-Fi use, and use of social media. We may do this for various reasons, including ensuring compliance with the School Rules or where it is appropriate or necessary for the School to do so in connection with the School's legal and/or other duties and responsibilities or other legitimate purposes or good practice requirements.
- 7. Suspension and Required Removal

(a) <u>Suspension or exclusion of your child from the School.</u> The Executive Director may in their discretion suspend or, in serious or persistent cases, remove your child from the School if they reasonably consider that your child's conduct or behaviour (including behaviour or conduct outside School) is unsatisfactory and the suspension or removal is in the School's best interests or those of your child or other children.

(b) *Removal of your child from the School.* The Executive Director may in their discretion require you to remove your child from the School if they reasonably consider that:

- (i) your behaviour or conduct (or the behaviour or conduct of one of you): is unreasonable; and/or adversely affects (or is likely to adversely affect) your child's or other children's progress at the School, or the wellbeing of School staff; and/or brings (or is likely to bring) the School into disrepute (among the School community or the general public);; and/or is not in accordance with your obligations under this contract and/ or
- (ii) your child's attendance is unsatisfactory and, in the reasonable opinion of the Executive Director, the removal is in the School's best interests and/or those of your child or other children and/or.
- (iii) your child's conduct or behaviour (including conduct or behaviour outside School), is unsatisfactory and/or the required removal is in the School's best interests and/or those of your child and/or of other children; and/or
- (iv) the School is unable to meet your child's needs, including cases where the School cannot reasonably accommodate adjustments or reasonably provide the nature or level of support required by your child.

(c) <u>What happens if your child is suspended, excluded or removed from the School</u>.

Should the Executive Director exercise their right under either Clause 7(a) or Clause 7(b)(i) above

- (i) you will not be entitled to any refund or remission of fees or supplemental charges due (whether paid or payable) in or relating to the term in which your child is excluded, suspended or removed;
- (ii) in respect of exclusions and required, the deposit will be forfeited and retained by the School; and
- (iii) in respect of exclusions and required removals, fees in lieu of notice will <u>not</u> be payable and any fees and/or supplemental charges that have been prepaid for or relating to any term <u>after</u> the term in which the exclusion/required removal occurred will be refunded.

(d) *Impact of exclusion or required removal on this contract.* Provided you have paid the School's final invoice, this contract will terminate with immediate effect if your child is excluded or if you are required to remove your child from the School.

(e) <u>Your right to have disciplinary matters or decisions reviewed</u>. You are entitled to have any disciplinary matters or decisions taken by the School and/or Executive Director under this <u>Clause 7</u> reviewed. Any such review shall be governed by the Complaints Procedure

8. <u>The School's Obligations</u>

(a) <u>Montessori education</u>. The School undertakes to offer a Montessori education which adheres to AMI standards for schools. The School does this by employing AMI Diploma holders in Lead Teacher and Teacher roles and by the provision of mentoring by AMI Teacher Trainers. The School may provide this education remotely where it wishes to do so and/or is required to do so.

(b) <u>The period of your child's schooling.</u> Subject to these terms and conditions, the School undertakes to accept your child as a pupil of the School from the time of joining the School until they attain the age of the School's maximum registered age. The School accepts no responsibility if a Child is unable through lack of competence to complete schooling or for any effect on the future development or ultimate career of a Child if they are not able to achieve a particular level of educational attainment. The School shall not be obliged to permit your child to enter the Adolescent Class unless satisfied that it is appropriate to do so having regard to their academic attainments and all other relevant circumstances.

c) <u>The scope of our duty to exercise reasonable skill and care for your child's education and welfare.</u> While your child remains a pupil of the School, we undertake to exercise reasonable skill and care in respect of their education and welfare. This obligation will apply during school hours and at other times when your child is permitted to be on School premises or is participating in activities organised by the School. We cannot accept any responsibility for the welfare of your child while off the School premises unless they are taking part in a school activity or otherwise under the direct supervision of a member of School staff.

(d) <u>Consent to participation in sports and similar activities</u>. Unless you notify us to the contrary, you consent to your child participating, under supervision, in sports and activities which may entail some risk of physical injury. You consent to your child going out on excursions accompanied by a staff member. You will be required to complete a parental consent form if your child will be accompanied on excursions by someone other than a member of staff such as another parent at the school.

(e) <u>What happens if your child needs urgent medical attention</u>. If your child requires urgent medical attention while under the School's care, we will

- take action (for example, by contacting the emergency services);
- try to contact you and, if we cannot contact you, try to contact any other named emergency contact or 'responsible adult';
- share relevant information that we hold about your child with any emergency services or treating medical professional (for example, by notifying them about any allergies which your child has); and
- where necessary, deal with decisions about your child's medical treatment in accordance with the advice of the treating medical professional.

(f) <u>Our right to make changes at the School</u>. Our prospectus on our website describes the broad principles on which the School is presently run. However, from time to time it may be necessary to make changes to any aspects of the School.

(g) <u>We will give you notice of significant changes</u>. We will give you notice of any changes that we regard as significant to your child's education prior to the end of the penultimate term before the change is to take effect except in the case of an emergency. This will generally allow you time to consider the proposed change and, if you wish to withdraw your child from the School before the proposed change is set to take effect, then you have sufficient time to provide the required term's notice of withdrawal to the School under <u>Clause 5(a)</u> above. For the avoidance of doubt, a change in teacher does not constitute a significant change.

(h) <u>Monitoring your child's progress at the School</u>. We will monitor your child's progress at the School and produce regular written reports. We will advise you if we have any serious concern about your child's progress but we do <u>not</u> undertake to diagnose dyslexia, ADHD, or other conditions. A formal assessment in relation to any potential special educational needs or medical conditions may be required to help enable the School to understand the nature and extent of your child's needs and what support it may be appropriate for the School to consider. Such assessments can be arranged either by you or by the School, or be jointly appointed and, depending on the circumstances, at your expense. Given that a purpose of such assessments is to help enable the School to understand what support may be appropriate for the School to consider, the School will be able to nominate (in consultation with you) the expert or specialist who will carry out the assessment, put specific questions to them, input into the scope of their assessment and receive a copy of their assessment (with your

consent) and seek clarifications in relation to it. We expect you to engage with the School in a cooperative and transparent manner and provide assistance in relation to matters concerning your child's progress and needs including in relation to obtaining such formal assessments.

9. <u>The Parents' Obligations</u>

(a) <u>We require your co-operation</u>. In order to fulfil our obligations, we, the Head of School and School staff need your co-operation, including in particular by you fulfilling your own obligations under this contract.

(b) <u>Examples of the co-operation and assistance we require.</u> You must co-operate with the School and School staff in good faith, including by:

- maintaining a constructive relationship with School staff, acting reasonably, and ensuring the tone, content, volume and/or nature of your communications with the School are reasonable and appropriate;
 - encouraging your child and giving appropriate support at home including with remote education;
 - keeping the School up-to-date and informed about matters which affect or may affect your child (including circumstances which arise at any time that affect or may affect your ability to pay the fees and supplemental charges, any changes to their immigration status, and information relating to your child's health or special educational needs or medical conditions);
 - ensuring that all details or other information notified or otherwise disclosed to the School about you and/or your child are accurate, truthful and not misleading and that relevant details and information (which may include information relating to your child's health or special educational needs or medical conditions), or changes to any of them, are not withheld and are shared in a timely and transparent manner;
 - engaging with the School in a cooperative and transparent manner and providing assistance to the School so
 that your child can participate in, and benefit from, the School's provision of education; *including remote education; and*
 - attending meetings and otherwise keeping in touch with the School where your child's interests so require.

(c) <u>You must notify us of your child's health/medical conditions or special educational needs.</u> It is a condition of your child's joining the School that you complete and submit to the School a Health Form in respect of your child. You must inform the School of any health or medical condition, special educational need(s), disability or allergy that your child has or subsequently develops, whether long-term or short-term, including any infections. You must also provide us, whether upon further request by the School or otherwise, any reports or other materials relevant to any of the same. If you withhold from us or otherwise misrepresent to us information of this nature in particular, please be aware that this may result in us exercising our right to end this contract under Clause 14 a(ii) below

(d) <u>Circumstances where we may require you to keep your child away from School.</u> If the School so requires due to a health risk either presented by your child to others or presented to your child by others or by reason of a virus, pandemic, epidemic or other health risk, you undertake to keep your child at home and not permit them to return to the School until such time as the health risk has passed.

(e) <u>You must notify us of any special arrangements needed for your child.</u> You must inform the school of any situations where special arrangements may be needed for your child, including for their education or welfare and provide on reasonable request from the School such further information as may be reasonably required by the School to understand the basis for and scope of such arrangements.

(f) You must notify us of any court orders that relate to, or that may impact upon, the provision of education to your child; and provide us with copies of them. You must inform the School if, at any time prior to or during your child's time at the School, a court order is put in place or an undertaking is given to a court in respect of (or relating to) your child's attendance at the School (including its premises) and/or the School's provision of education to your child. These would include any court order or undertaking given to a court which may deal with or impact upon in any way: (i) your child's living and/or contact arrangements; (ii) your child's education, welfare and/or upbringing; and/or (iii) the payment of fees and/or supplemental charges. In any such circumstances you must (whether upon request or otherwise) promptly provide the School with copies of the relevant court order(s) or undertaking(s) (or the relevant parts of them). You must inform us of any current Child Protection issues. (g) <u>We require you to nominate a 'responsible adult' for us to contact in your absence</u>. It is a condition of your child's joining and remaining at the School that you complete and submit to the School details of a 'responsible adult' for your child who will be delegated the authority by you to make decisions relating to your child if the School is not able to contact you.

(h) <u>We are entitled to expect that parents have consulted with each other regarding decisions relating to your child</u>. You (and each of you as the holders of parental responsibility for your child) acknowledge and agree that, prior to and during your child's time at the School, the School is entitled to assume that you have consulted with each other so far as decisions regarding your child are concerned. Accordingly, except under <u>Clause 9(i)</u> below, you (and each of you) accept that the School is entitled to treat:

- (i) any instruction, authority, request or prohibition received from one of you as having been given on behalf of both of you; and
- (ii) any communication from the School to one of you as having been given to both of you.

(i) <u>We are entitled to require that notices of withdrawal must be signed by both parents</u>. A notice of withdrawal of your child served under this contract (ie, under any of <u>Clauses 3(a)</u>, [4(c)(iii), [4(g), 5(a) or <u>5(d)</u> must be in writing and signed by each of you as the holders of parental responsibility for your child (and the School shall be entitled not to accept such notice unless and until all holders of parental responsibility for the child have signed such notice).

(j) <u>You must notify us of your child's absence from School</u>. The School must be informed as soon as possible in writing of any reason for your child's absence from School. You can do this by contacting the Schools Administrator. Wherever possible the School's prior consent should be sought for absence from the School.

(k) <u>Parents must notify us if they will be absent for a period of time</u>. If at any time during your child's time at the School you (or either of you) will not be in the United Kingdom at any time or will otherwise be absent from your main residential address for a period of longer than three (3) consecutive school days then you must inform the School immediately in writing and provide the details required by the School as a result, including the name and contact details for a 'responsible adult' for the period of your absence.

(I) <u>Raising concerns with the School and making formal complaints</u>. If you have cause for concern as to a matter of safety, care, discipline or progress of your child you must inform the School without undue delay. Complaints should be made in accordance with the Complaints Procedure. A copy of the most up-to-date version of the Complaints Procedure is on the School's website and is otherwise available from the School at any time upon request.

10. <u>Insurance</u>

<u>Your responsibility to make your own insurance arrangements.</u> You must make your own insurance arrangements if you require cover for your child's person or property while at School or for the payment of fees due to absence of your child or closure of the School premises.

PLEASE READ THIS NEXT SECTION CAREFULLY

It will not always be necessary or practical for us to obtain consent for every use we make of personal data. The law recognises this but does require that we set out these uses clearly as far as possible. Please also see our 'Data Protection Notice' and Privacy Policy which are available on the School's website.

11. How we may use Personal Information: References, Confidentiality and Data Protection

(a) <u>We may provide a reference for your child</u>. We may supply information and a reference in respect of your child to any educational institution which you propose your child may attend. Any reference supplied by us will be confidential. We will take care to ensure that all information that is supplied relating to your child is accurate and any opinion given on his/her ability, aptitude for certain courses and character is fair. However, we cannot be responsible for any loss you are or your child is alleged to have suffered resulting from opinions reasonably given, or correct statements of fact contained, in any reference or report given by us.

(b) <u>We will need to use information relating to your child, and to you, for certain purposes connected with the running of the School</u>. This will include name, contact details, school records, photographs and video recordings, both whilst your child is at the School and after he or she has left, for the purposes of:

- (i) managing relationships between the School and current pupils/parents and fulfilling our obligations to you, including educational and examination purposes, safeguarding, statutory reporting, health and safety, complaints, administration and processing of fees; and
- (ii) promoting the School to prospective pupils/parents, publicising the School's activities, and communicating with the school community and the body of former pupils¹.

In respect of (ii), this includes use of such information by the School in/on the School's prospectus (in whatever format or medium it is produced/made available), the School's website(s) and (where appropriate) the School's social media channels.

- (c) <u>You are required to update us of changes to information held, or in circumstances relating to, you and/or your child.</u> You must:
 - (i) confirm (or update, if necessary), when requested, such information (and/or documentation) about (or relating to) you and/or your child that is held by the School; and
 - (ii) inform the School of any change to you or your child's circumstances (including, where applicable, in connection with your child's entitlement to enter, reside and/or study in the United Kingdom), or to information about (or relating to) you or your child that has previously been notified to the School, including relevant contact details.

(d) <u>We will send information (eg, school reports) about your child to both of you as a matter of course</u>. You agree that those persons who have parental responsibility for your child are entitled to receive certain information about your child from the School (including school reports, correspondence and other materials relating to his or her progress, development and/or education generally). The School shall therefore disclose such information as a matter of routine to such persons UNLESS the School is restricted from doing so by a court order (or similar direction) or by any other legal requirement or obligation (for example, under the Data Protection Act 1998 (as amended or superseded)).

(e) <u>Data Protection Law</u>. The School will process personal data about you and your child in accordance with data protection law, including the UK General Data Protection Regulation and the Data Protection Act 2018 (each as amended or superseded) and other related legislation. We will process such personal data as set out in this Clause 11, and in the School's 'Privacy Notice' which is available on the School's website as may be amended from time to time;

- (i) in order to comply with any court order, request from or referral to an appropriate authority, or legal, regulatory or good practice requirement; and
- (ii) to perform our obligations under this contract, and where otherwise reasonably necessary for the school's purposes.
- 12. Intellectual Property Rights

<u>Recognising these rights.</u> We shall recognise any intellectual property rights vested in your child.

13. <u>Changes in Ownership etc</u>

<u>The circumstances in which we may transfer this contract to someone else.</u> For the purposes of constitutional changes to the School (including changes to the legal entity that owns and runs the School) or amalgamation of the School with another we may transfer the undertaking of the School to another person or organisation. We will notify you if we plan to do this and we will ensure that the transfer will not affect your rights under this contract. We may transfer our rights and obligations under this contract in connection with any such transfer and/or amalgamation.

14. Ending this Contract

(a) *Our rights to end the contract.* The School may end this contract at any time by notice in writing to you, without any obligation to return any deposit or fees paid to you if:

- (i) you do not make a payment to us when it is due and you still do not make payment within fourteen (14) days of us reminding you that such payment is due;
- (ii) you (or either of you) make a serious misrepresentation of facts or circumstances to us, or you (or either of you) withhold important information from us, about you and/or your child or that is relevant to the provision of education by the School to your child (such as misrepresenting at any point in time (and whether by act, omission or withholding of information on your part) that your child is legally entitled to enter and study in the United

Kingdom when in fact your child is not or any information about your child's health, medical condition, special educational needs, disability or allergies);

- (iii) you fail or refuse to provide us at any time with information we require under <u>Clause 4(m)</u>; or we are not satisfied with the information you have provided (if any). Instead of ending this contract, we may otherwise refuse to allow your child to attend school until the relevant satisfactory information has been provided.
- (iv) you (or either of you):
 - a. are unable, following our reasonable request, to demonstrate that you will be able to pay the fees and supplemental charges as they fall due under this contract;
 - b. are otherwise unable to pay your debts as they fall due;
 - c. are the subject of a bankruptcy petition or order; or
 - d. enter into an individual voluntary arrangement; or
- (v) you otherwise do not comply with (ie, you breach) your obligations under this contract such that we have a legal right to end the contract because of something you have done wrong or, in the Executive Director's discretion, the School is not able to provide, or is compromised in providing, the educational services it needs to in satisfaction of its obligations under this contract.
- (b) Your rights to end the contract. You may end this contract at any time by notice in writing to the School if:
 - (i) you have a legal right to end the contract by providing the required notice; or
 - (ii) the School becomes insolvent or goes into liquidation or receivership or administrative receivership or is wound-up for any reason.
- (c) <u>When this contract will end if not terminated early</u>. For the avoidance of doubt and without us having to provide you with notice, this contract shall end on the settlement of the School's final invoice or the end of your child's schooling, whichever is later.
- (d) <u>Ending the contract will not affect any accrued rights</u>. Once this contract ends, it will not affect any legal rights or obligations that either you or we have that may already have arisen. After this contract ends, you and we will keep any rights we have under general law.
- 15. Force Majeure (ie, circumstances beyond our control)

(a) <u>What we mean by an event outside of our/your control</u> We mean any event beyond either your or our reasonable control including, by way of example and for the avoidance of doubt, acts of God, war, riot, civil commotion, compliance with any law or governmental action, guidance, order, rule, regulation or direction (including that of a local authority), accident, fire, flood, storm, pandemic or epidemic of any disease, terrorist attack, chemical or biological contamination. In the remainder of this Clause 15 we shall refer to these as an "event".

(b) <u>What happens if we are affected by an event outside of our control</u>. If an event beyond our control arises which prevents, hinders or delays the School's performance of any of its obligations under this contract, the School shall give you notice in writing specifying the nature and extent of the circumstances giving rise to the event. Provided that the School has acted reasonably and prudently to prevent and/or minimise the effect of the event the School will not be responsible for not performing those of our obligations which are prevented, hindered or delayed during the continuance of the event. To the extent reasonably practicable in the circumstances the School shall endeavour during the continuance of the event to provide educational services (including by providing appropriate educational services remotely).

(c) <u>Events lasting more than 6 months.</u> If the School is prevented from performing all of its obligations as a result of an event for a continuous period of more than six (6) months, the School will notify you of the steps it plans to take to ensure performance of the contract after such period and you will then, following receipt of such notice, be entitled to end this contract on written notice to the School and without giving a term's notice or paying fees in lieu of notice.

(d) <u>What happens if your child is affected by an event outside of your control.</u> If your child is unable to attend (or is likely not to be able to attend) the School due to reasons caused by an event you shall give the School notice in writing of such circumstances and the following provisions shall apply:

- (i) in consultation and cooperation with the School you shall do everything you reasonably can to minimise the impact of the event in order to continue to perform your obligations under this contract in any way that is reasonably practicable in the circumstances; and resume the performance of the obligations as soon as reasonably possible;
- (ii) in circumstances where, following the efforts made and steps taken under (i) above, your child is not able to participate and benefit from any level of provision of education by the School including remote education then you will not be responsible for failing to perform your obligations (including the obligation to pay fees, pro-rated accordingly) during the continuance of the event; and
- (iii) if the event continues to prevent your child from attending the School or being able to participate and benefit from any level of provision of education by the School for more than six (6) months you will discuss with the School a solution by which this contract may be performed and, following such discussions, you shall be entitled to cancel the contract on written notice to the School and without giving a term's notice or paying a term's fees in lieu of notice.

16. Communications between you and the School

(a) <u>Notices must be in writing</u>. When this contract requires you or the School to give notice of something to the other then, unless we agree otherwise, this should be done in writing.

(b) <u>We will use the contact details held by the School to contact you</u>. Communications (including notices) will be sent by the School to you at the address(es) shown in our records or using your other contact details included in our records. You must notify the School of any change of address(es) or other contact details.

- (c) <u>How to provide written notice to the School</u>. Notices that you are required to give under these terms and conditions must be **in writing** addressed to the Head and either:
 - (i) sent by email to the School using this email address: schools@mariamontessori.org
 - (ii) delivered by hand to the School;
 - (iii) sent to the School by recorded or other form of registered post requiring a signature upon receipt as proof of delivery; or
 - (iv) otherwise sent to the School's Head Office by first or second class post.

In light of the importance under this contract of serving certain notices on or before a particular deadline (and the consequences that follow if you do not do so) we recommend that if you provide notice under any of <u>Clauses 3</u>, 4(c)(iii), <u>5(a)</u>, or <u>5(d)</u> of these terms and conditions you telephone the School to confirm receipt if you have not received an acknowledgement from us within 5 days (during term-time) and 14 days (during a school holiday period) after sending the notice.

17. The Law that applies to this contract and where legal proceedings may be brought

(a) <u>The law that applies to this contract</u>. The contract between you and the School is governed by English Law and either you or the School must bring legal proceedings in respect of this contract in the English courts.

(b) <u>Rights in relation to the enforcement of this contract</u>. If we choose not to enforce any part of this contract, or delay enforcing it, this will not affect our right to enforce the same part later (or on a separate occasion) or the rest of this contract. And, if we cannot enforce any part of this contract, this will not affect our right to enforce the rest of this contract.

18. Changes to these Terms and Conditions

<u>Reserving the right to change these terms and conditions</u>. We reserve the right to change or add to these terms and conditions from time to time for legal, safety or other substantive reasons or in order to assist the proper delivery of education at the School. The School will send you notice of any such modifications prior to the end of the penultimate term before the modifications are to take effect.

Revised: September 2024